Atty Hakker, Steve (pro per – maternal grandfather/Guardian)

Atty Lopez, Amy L (for Penny McKenzie – maternal grandmother/Petitioner)

Maternal Grandmother's Request for Court Ordered Visitation

Age: 6			PENNY MICKENZIE, maternal	NEEDS/PROBLEMS/COMMENTS:
DOB: 7-21-05			grandmother, is Petitioner.	1 Need Nation of Hamilton with war of
Kayla Del Val			CTEVE HAKKED motormal aroundfather	 Need Notice of Hearing with proof of service by mail at least 15 days
Age: 1			STEVE HAKKER, maternal grandfather,	before the hearing on:
DOB: 3-2-10			was appointed Guardian of the Person on 10/24/11.	- Steve Hakkar (guardian)
			10/24/11.	-Melissa Hakkar (mother)
			Father: JESSE DEL VAL	- Jesse Del Val (father)
Cont. from			Tunier. GESSE BEE VIII	Note: A proof of service attached to
	Aff.Sub.Wit.		Mother: MELISSA HAKKAR	the Request for Court ordered
√	Verified			visitation shows that the parties
	Inventory		Paternal grandfather: UNKNOWN	above were mailed a copy of the
	PTC		Paternal grandmother: DECEASED	document on 10/21/11. 2. Need Order.
	Not.Cred.			z. Need Order.
			Petitioner states that she has always	
	Notice of	X	maintained a close and loving relationship	
	Hrg		with her grandchildren and the children and their mother lived with her on and off until	
	Aff.Mail	Χ	August 2011 when petitioner had to as the	
	Aff.Pub.		children's mother to leave her home due to	
	Sp.Ntc.		drug use. Petitioner states that since August	
	Pers.Serv.		2011, she has had continued visitation at	
	Conf. Screen		least once per week with the children.	
	Letters		Petitioner states that she and guardian, Steve	
	Duties/Supp		Hakkar, have a "Gentleman's Agreement"	
	Objections		regarding visitation and Petitioner is	
	Video		requesting the following court ordered	
	Receipt		visitation schedule in order to keep the status	
	CI Report		quo:	
	9202		• every second weekend of the month from	
	Order	х	Friday after school or 3:00pm until	
	Aff. Posting	,,	Sunday at 5:00pm. Additionally, every Friday after school or 3:00pm until	Reviewed by: JF
	Status Rpt		8:00pm. If Petitioner is unable to keep	Reviewed on: 12/12/11
	UCCJEA		this visitation schedule due to a work	Updates:
	Citation		conflict, she will notify Steve Hakkar	Recommendation:
	FTB Notice		with a 14 day written notice to	File 1 – Del Val
			reschedule the weekend within two	
			weeks.	
			• Thanksgiving visitation from 11/25/11 at	
			10:00am - 11/26/11 at 5:00pm.	
			• Christmas visitation from 12/25/11 at	
			10:00am – 12/26/11 at 5:00pm.	
			Easter visitation from Friday prior to	
			Easter at 3:00pm until Saturday prior to	
			Easter at 5:00pm	

Sark-Daniel Trust Created 5-6-1990

Case No. 11CEPR00982

Atty Atty Atty Marchini, Joseph M (of BMJ, for Daniel L. Serimian – Beneficiary – Petitioner)

Salisch, Victoria J.(of Lang, Richert & Patch, for Leslie A. Morgan)

Jones, Timothy (of Wanger Jones Helsey, PC, for Donald Serimian and David Serimian)

Petition for Order for Accounting, Surcharge of Trustee, Removal of Trustee, and Instructions to Partition, Terminate and Distribute Trust Estate [Prob. C. 15403, 15642, 16420, 16440, 17200(a), 17200(b)(7)]

DOD: 5-6-1990 Lionel Serimian DOD: 1-12-08 Petitioner states the Sark-Daniel Trust was created for the benefit of Petitioner under the will of Sarkis Serimian, which was recognized by the Court in its order for final distribution entered 7-10-1995 in 0419962-6. Aff.Sub.Wit. DONALD M. SERIMIAN is the sole remaining trustee after	
benefit of Petitioner under the will of Sarkis Serimian, which was recognized by the Court in its order for final distribution entered 7-10-1995 in 0419962-6. Aff.Sub.Wit. DONALD M. SERIMIAN is the sole remaining trustee after	Sarkis Serimian DOD: 5-6-1990
DOWALD IVI. SERVIVIAN IS the sole remaining trustee after	
Inventory Petitioner states the trust provides that should Donald M. Serimian no longer qualify as an acting trustee, his sons, DAVID M. SERIMIAN and MARLON D. SERIMIAN, along with Petitioner's sister LESLIE A. (SERIMIAN) MORGAN	Verified Inventory PTC Not.Cred. V Notice of Hrg
Aff.Pub. Sp.Ntc. Petitioner states the trust provides that the trust shall terminate as of the latter of 12-31-05 or the date of death of the last to die of LIONEL M. SERIMIAN and DONALD M. SERIMIAN (the decedent's nephews and original cotrustees of this and the other trusts).	Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections
Video Receipt	CI Report 9202 Order X Aff. Posting Status Rpt UCCJEA Citation
Petitioner states the trustee DONALD M. SERIMIAN and his son DAVID M. SERIMIAN, who has been acting as a de facto trustee, have unjustly enriched themselves and MARLON D. SERIMIAN, his other son. Petitioner believes DONALD M. SERIMIAN is unfit to serve as trustee both as a result of his wrongful conduct and as a result of his incapacity due to the stroke he suffered in 2010. Under the terms of the trust, the duties of trustee would fall upon the aforementioned successors.	
SEE PAGE 2	

2 Sark-Daniel Trust Created 5-6-1990

Case No. 11CEPR00982

PAGE 2 OF 3 - SUMMARY (Continued):

However, Petitioner states that the trust provides that in the event of disagreement between more than two acting co-trustees, discretion may be exercised by the majority.

Petitioner states this structure would give **DAVID M. SERIMIAN** and **MARLON D. SERIMIAN** (parties adverse to Petitioner) full control over the trust, given their two-thirds majority interest as successor co-trustees (over **LESLIE A. (SERIMIAN) MORGAN**, whose interests are not adverse to Petitioner's). As a result of the conduct alleged in the civil complaint, dissention and insurmountable ill-will have arisen between the parties.

Accordingly, Petitioner states it is in the best interest of the beneficiary(ies) that the Court terminate the trust and distribute its assets to Petitioner.

The trust contains real and personal property located in Fresno County, specifically a 25% undivided interest in APN 389-121-05 (Warehouse Property) that is used by the Serimian family in its farming business, and may contain other real and personal property.

Petitioner states DONALD M. SERIMIAN, while serving as trustee, misused and misappropriated assets and that both he and de facto trustee **DAVID M. SERIMIAN** have failed and continue to fail to provide full and sufficient information concerning administration of the trust and to account to Petitioner in violation of the duties imposed by Probate Code §16062(a).

Petitioner states that attorneys for Donald and David agreed to provide access to partial information; however, the information provided is limited and seriously deficient. Moreover, despite the fact that Petitioner made it clear that he wanted all records preserved, accountants reviewing the information on behalf of Petitioner were recently advised by the trustees' accountants that all supporting records for 2004 and 2005 have been destroyed. Petitioner states these records are critical because the civil complaint specifically alleges that in 2005, Donald Serimian engaged in serious defalcations and fraudulent conduct with regard to trust assets. Records for 2004 are relevant because they would help illustrate the state of affairs.

Petitioner states that prior to being advised of such destruction of records, the attorneys for trustee had indicated willingness to provide them. Petitioner therefore believes that the purported destruction occurred in an effort to hide the trustee's culpable conduct and with full knowledge of Petitioner's request to preserve.

Petitioner states that despite repeated oral and written requests, individually and through counsel, that trustee provide information relating to the trust assets, the requests have been refused in violation of Probate Code §§ 16160-16061 except as noted previously.

Petitioner requests the Court compel the trustee to provide a full accounting concerning the administration of the trust and its assets under Probate Code §§ 17200(a) and (b)(7).

Petitioner also states DONALD M. SERIMIAN as trustee should be surcharged in an amount equal to the aggregate of the following under Probate Code §§ 16420, 16440:

- Any loss or depreciation in value of the trust estate resulting from breach, with interest;
- Any profit made by the trustee through the breach, with interest;
- Any profit that would have accrued to the trust estate if the loss of profit is the result of the breach

Petitioner requests an award of attorneys' fees pursuant to any and all appropriate statutes and law, and to the extent this petition results in recovery of property which benefits all beneficiaries, Petitioner requests that the Court award attorneys' fees to Petitioner based on the so-called common fund and substantial benefit theories – reference: *Estate of Reade* (1948) 31 Cal.2d 669, 671-673 ["plaintiff who has succeeded in protecting, preserving or increasing a fund for the benefit of himself and others may be awarded compensation from the fund for the services of his attorney"].

Petitioner requests removal of the trustee for breaches of trust and other grounds pursuant to Probate Code §15642. Petitioner states the trustee is in breach and neither the trustee nor his sons are qualified to act, and in addition, the trustee is not competent to serve.

SEE PAGE 3

2 Sark-Daniel Trust Created 5-6-1990

PAGE 3 OF 3 - SUMMARY (Continued):

Petitioner requests an order instructing distribution of the trust estate and terminating the trust pursuant to Probate Code §§ 15403 and 15409. Petitioner states that continuation of the trust is not necessary to carry out any material purpose of the trust, and five significant events or patterns of conduct warrant termination:

Case No. 11CEPR00982

- 1. Lionel Serimian's death;
- 2. Donald M. Serimian's numerous breaches of trust, independently and in concert and collusion with his sons and successor co-trustees;
- 3. Donald M. Serimian's incapacity;
- 4. The dissention and ill-will among the parties; and
- 5. The tripartite co-trustee structure that would give control to parties adverse to Petitioner and lead to further erosion of the trust corpus.

Petitioner prays as follows:

- 1. For an order compelling trustee Donald M. Serimian to report on matters concerning the administration of the trust and to account fully for all trust property;
- 2. For an order for surcharge of Donald M. Serimian;
- 3. For an order removing Donald M. Serimian as trustee of the trust;
- 4. For a finding that successor co-trustees David M. Serimian and Marlon D. Serimian are not qualified to act as co-trustees of the trust;
- 5. For an order vesting the trust property for the benefit of Petitioner Daniel L. Serimian;
- 6. For an order terminating the trust;
- 7. For an order instructing the trustee with regard to the proper distribution of trust assets;
- 8. For attorneys' fees and costs incurred or to be incurred by Petitioner; and
- 9. For such other orders as the court may deem just and proper.

The attached complaint containing 24 allegations is titled:

DANIEL L. SERIMIAN and LESLIE A. MORGAN, in their individual and representative capacities for themselves and on behalf of D&L, Inc., a California corporation, AGNES SERIMIAN & SONS, SERIMCO RANCH, and MSDL SERIMIAN RANCH, Plaintiffs,

٧.

DONALD M. SERIMIAN, individually and as trustee; DAVID M. SERIMIAN, individually and in his representative capacities; MARLON D. SERIMIAN; D&L, Inc., a California Corporation; AGNES SERIMIAN & SONS; SERIMCO RANCH, LLC; MCCLARTY FARMS, LLC; RAY MOLES; KRISTIE SERIMIAN; HANNAH SERIMIAN; BARBARA SERIMIAN; SAFECO TITLE INSURANCE COMPANY; WALTER M. HELM.; ELLEN ROSE HELMS; SECURITY TITLE INSURANCE COMPANY; LEON SERIMIAN; AMERICAN SECURITIES COMPANY, A CORPORATION; WELLS FARGO BANK, NATIONAL ASSOCIATION; CHICAGO TITLE INSURANCE COMPANY, A CALIFORNIA CORPORATION; and DOES 1 through 50, inclusive, Defendants.

Court records indicate case # 11CECG03770 has an upcoming hearing set for 3-5-12 in that case.

Daniel L. Serimian Trust 12-29-1978

Atty

Atty

Atty

Case No. 11CEPR00983

Marchini, Joseph M (of BMJ, for Daniel L. Serimian – Beneficiary – Petitioner)

Salisch, Victoria J.(of Lang, Richert & Patch, for Leslie A. Morgan)

Jones, Timothy (of Wanger Jones Helsey, PC, for Donald Serimian and David Serimian)

Petition for Order for Accounting, Surcharge of Trustee, Removal of Trustee, and Instructions to Partition, Terminate and Distribute Trust Estate [Prob. C. 15403, 15642, 16420, 16440, 17200(a), 17200(b)(7)]

Sarkis Serimian DOD: 5-6-1990	DANIEL L. SERIMIAN, beneficiary, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:
Lionel Serimian DOD: 1-12-08	Petitioner states on 12-29-1978, DONALD M. SERIMIAN and LIONEL M. SERIMIAN established an irrevocable trust for the benefit of Petitioner.	CONTINUED TO 3-5-12
	DONALD M. SERIMIAN is the sole remaining trustee after the death of his brother, co-trustee LIONEL M. SERIMIAN .	Stipulation and Order
Aff.Sub.Wit. Verified Inventory PTC	Petitioner states the trust provides that the trust shall terminate when both trustees shall for any reason fail to qualify or cease to act, and the entire estate as then constituted shall be distributed to the beneficiary.	filed 12-21-11
Not.Cred. V Notice of Hrg V Aff.Mail W Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters	Petitioner states LIONEL M. SERIMIAN died 1-12-08, and the remaining sole trustee, DONALD M. SERIMIAN , suffered a stroke in or about 2010 which left him incapacitated and unable to qualify or serve as trustee. In addition, Petitioner states the trustee is in breach of his duties as trustee. The facts and specific duties violated by the now-incapacitated trustee, both independently and in collusion and concert with certain nominated successor co-trustee(s), and damages suffered, are set forth in a separate civil complaint (attached).	
Duties/Supp Objections Video Receipt CI Report 9202 Order X Aff. Posting	Petitioner states the trustee DONALD M. SERIMIAN and his son DAVID M. SERIMIAN, who has been acting as a de facto trustee, have unjustly enriched themselves and MARLON D. SERIMIAN, his other son. Petitioner believes DONALD M. SERIMIAN is unfit to serve as trustee both as a result of his wrongful conduct and as a result of his incapacity due to the stroke he suffered in 2010.	Reviewed by: skc
Status Rpt UCCJEA Citation	Accordingly, Petitioner states it is in the best interest of the beneficiary(ies) that the Court terminate the trust and distribute its assets to Petitioner.	Reviewed on: 12- 15-11 Updates: 12-21-11 Recommendation:
FTB Notice	The trust contains real and personal property located in Fresno County, specifically a 25% undivided interest in six parcels of land. Schedule A also listed \$3,000.00 cash from Agnes Serimian and \$3,000.00 cash from Sarkis Serimian.	File 3 - Serimian
	Petitioner states DONALD M. SERIMIAN , while serving as trustee, misused and misappropriated assets and that both he and de facto trustee DAVID M. SERIMIAN have failed and continue to fail to provide full and sufficient information concerning administration of the trust and to account to Petitioner in violation of the duties imposed by Probate Code §16062(a).	
	<u>SEE PAGE 2</u>	2

3 Daniel L. Serimian Trust 12-29-1978

Case No. 11CEPR00983

PAGE 2 OF 2 - SUMMARY (Continued):

Petitioner states that attorneys for Donald and David agreed to provide access to partial information; however, the information provided is limited and seriously deficient. Moreover, despite the fact that Petitioner made it clear that he wanted all records preserved, accountants reviewing the information on behalf of Petitioner were recently advised by the trustees' accountants that all supporting records for 2004 and 2005 have been destroyed. Petitioner states these records are critical because the civil complaint specifically alleges that in 2005, Donald Serimian engaged in serious defalcations and fraudulent conduct with regard to trust assets. Records for 2004 are relevant because they would help illustrate the state of affairs.

Petitioner states that prior to being advised of such destruction of records, the attorneys for trustee had indicated willingness to provide them. Petitioner therefore believes that the purported destruction occurred in an effort to hide the trustee's culpable conduct and with full knowledge of Petitioner's request to preserve.

Petitioner states that despite repeated oral and written requests, individually and through counsel, that trustee provide information relating to the trust assets, the requests have been refused in violation of Probate Code §§ 16160-16061 except as noted previously.

Petitioner requests the Court compel the trustee to provide a full accounting concerning the administration of the trust and its assets under Probate Code §§ 17200(a) and (b)(7).

Petitioner also states DONALD M. SERIMIAN as trustee should be surcharged in an amount equal to the aggregate of the following under Probate Code §§ 16420, 16440:

- Any loss or depreciation in value of the trust estate resulting from breach, with interest;
- Any profit made by the trustee through the breach, with interest;
- Any profit that would have accrued to the trust estate if the loss of profit is the result of the breach

Petitioner requests an award of attorneys' fees pursuant to any and all appropriate statutes and law, and to the extent this petition results in recovery of property which benefits all beneficiaries, Petitioner requests that the Court award attorneys' fees to Petitioner based on the so-called common fund and substantial benefit theories – reference: *Estate of Reade* (1948) 31 Cal.2d 669, 671-673 ["plaintiff who has succeeded in protecting, preserving or increasing a fund for the benefit of himself and others may be awarded compensation from the fund for the services of his attorney"].

Petitioner requests removal of the trustee for breaches of trust and other grounds pursuant to Probate Code §15642. Petitioner states the trustee is in breach and neither the trustee nor his sons are qualified to act, and in addition, the trustee is not competent to serve.

Petitioner requests an order instructing distribution of the trust estate and terminating the trust pursuant to Probate Code §§ 15403 and 15409. Lionel Serimian's death coupled with Donald Serimian's incapacity, in addition to Donald Serimian's numerous breaches of trust, provide the legal grounds for terminating the trust.

Petitioner prays as follows:

- 1. For an order compelling the trustee to report on matters concerning the administration of the trust and to account fully for all trust property;
- 2. For an order for surcharge of trustee Donald Serimian;
- 3. For an order removing Donald Serimian as trustee of the trust;
- 4. For an order vesting the trust property for the benefit of Petitioner Daniel L. Serimian;
- 5. For an order terminating the trust;
- 6. For an order instructing the trustee with regard to the proper distribution of trust assets;
- 7. For attorneys' fees and costs incurred or to be incurred by Petitioner; and
- 8. For such other orders as the court may deem just and proper.

Leslie A. Serimian (Morgan) Trust 12-29-1978 Case No. 11CEPR00984 Marchini, Joseph M (of BMJ, for Daniel L. Serimian – Beneficiary – Petitioner) Atty Salisch, Victoria J.(of Lang, Richert & Patch, for Leslie A. Morgan) Atty Atty

Jones, Timothy (of Wanger Jones Helsey, PC, for Donald Serimian and David Serimian)

Petition for Order for Accounting, Surcharge of Trustee, Removal of Trustee, and Instructions to Partition, Terminate and Distribute Trust Estate [Prob. C. 15403, 15642, 16420, 16440, 17200(a), 17200(b)(7)]

	<u> </u>	4
	SEE PAGE 2	
	Petitioner states DONALD M. SERIMIAN, while serving as trustee, misused and misappropriated assets and that both he and de facto trustee DAVID M. SERIMIAN have failed and continue to fail to provide full and sufficient information concerning administration of the trust and to account to Petitioner in violation of the duties imposed by Probate Code §16062(a).	
	The trust contains real and personal property located in Fresno County, specifically a 25% undivided interest in six parcels of land. Schedule A also listed \$3,000.00 cash from Agnes Serimian and \$3,000.00 cash from Sarkis Serimian.	
Citation FTB Notice	Accordingly, Petitioner states it is in the best interest of the beneficiary(ies) that the Court terminate the trust and distribute its assets to Petitioner.	Recommendation: File 4 - Serimian
UCCJEA	his incapacity due to the stroke he suffered in 2010.	11 Updates: 12-21-11
Aff. Posting Status Rpt	Petitioner believes DONALD M. SERIMIAN is unfit to serve as trustee both as a result of his wrongful conduct and as a result of	Reviewed by: skc Reviewed on: 12-15-
9202 Order X	his other son.	
CI Report	have unjustly enriched themselves and MARLON D. SERIMIAN,	
Video Receipt	 Petitioner states the trustee DONALD M. SERIMIAN and his son DAVID M. SERIMIAN, who has been acting as a de facto trustee, 	
Objections		
Letters Duties/Supp	nominated successor co-trustee(s), and damages suffered, are set forth in a separate civil complaint (attached).	
Conf. Screen	independently and in collusion and concert with certain	
Pers.Serv.	duties violated by the now-incapacitated trustee, both	
Sp.Ntc.	qualify or serve as trustee. In addition, Petitioner states the trustee is in breach of his duties as trustee. The facts and specific	
Aff.Pub.	in or about 2010 which left him incapacitated and unable to	
✓ Notice of Hrg ✓ Aff.Mail W	remaining sole trustee, DONALD M. SERIMIAN , suffered a stroke	
Not.Cred.	Petitioner states LIONEL M. SERIMIAN died 1-12-08, and the	
PTC	to the beneficiary.	
Inventory	when both trustees shall for any reason fail to qualify or cease to act, and the entire estate as then constituted shall be distributed	
✓ Verified	Petitioner states the trust provides that the trust shall terminate	
Aff.Sub.Wit.	DONALD M. SERIMIAN is the sole remaining trustee after the death of his brother, co-trustee LIONEL M. SERIMIAN .	Stipulation and Order filed 12-21-11
		<u>3-5-12</u>
DOD: 1-12-08	LIONEL M. SERIMIAN established an irrevocable trust for the benefit of Petitioner.	CONTINUED TO
DOD: 5-6-1990 Lionel Serimian	Petitioner states on 12-29-1978, DONALD M. SERIMIAN and	COMMENTS:
Sarkis Serimian	LESLIE A. MORGAN (SERIMIAN), beneficiary, is Petitioner.	NEEDS/PROBLEMS/

4 Leslie A. Serimian (Morgan) Trust 12-29-1978 Case No. 11CEPR00984

PAGE 2 OF 2 - SUMMARY (Continued):

Petitioner states that attorneys for Donald and David agreed to provide access to partial information; however, the information provided is limited and seriously deficient. Moreover, despite the fact that Petitioner made it clear that he wanted all records preserved, accountants reviewing the information on behalf of Petitioner were recently advised by the trustees' accountants that all supporting records for 2004 and 2005 have been destroyed. Petitioner states these records are critical because the civil complaint specifically alleges that in 2005, Donald Serimian engaged in serious defalcations and fraudulent conduct with regard to trust assets. Records for 2004 are relevant because they would help illustrate the state of affairs.

Petitioner states that prior to being advised of such destruction of records, the attorneys for trustee had indicated willingness to provide them. Petitioner therefore believes that the purported destruction occurred in an effort to hide the trustee's culpable conduct and with full knowledge of Petitioner's request to preserve.

Petitioner states that despite repeated oral and written requests, individually and through counsel, that trustee provide information relating to the trust assets, the requests have been refused in violation of Probate Code §§ 16160-16061 except as noted previously.

Petitioner requests the Court compel the trustee to provide a full accounting concerning the administration of the trust and its assets under Probate Code §§ 17200(a) and (b)(7).

Petitioner also states DONALD M. SERIMIAN as trustee should be surcharged in an amount equal to the aggregate of the following under Probate Code §§ 16420, 16440:

- Any loss or depreciation in value of the trust estate resulting from breach, with interest;
- Any profit made by the trustee through the breach, with interest;
- Any profit that would have accrued to the trust estate if the loss of profit is the result of the breach

Petitioner requests an award of attorneys' fees pursuant to any and all appropriate statutes and law, and to the extent this petition results in recovery of property which benefits all beneficiaries, Petitioner requests that the Court award attorneys' fees to Petitioner based on the so-called common fund and substantial benefit theories – reference: *Estate of Reade* (1948) 31 Cal.2d 669, 671-673 ["plaintiff who has succeeded in protecting, preserving or increasing a fund for the benefit of himself and others may be awarded compensation from the fund for the services of his attorney"].

Petitioner requests removal of the trustee for breaches of trust and other grounds pursuant to Probate Code §15642. Petitioner states the trustee is in breach and neither the trustee nor his sons are qualified to act, and in addition, the trustee is not competent to serve.

Petitioner requests an order instructing distribution of the trust estate and terminating the trust pursuant to Probate Code §§ 15403 and 15409. Lionel Serimian's death coupled with Donald Serimian's incapacity, in addition to Donald Serimian's numerous breaches of trust, provide the legal grounds for terminating the trust.

Petitioner prays as follows:

- 9. For an order compelling the trustee to report on matters concerning the administration of the trust and to account fully for all trust property;
- 10. For an order for surcharge of trustee Donald Serimian;
- 11. For an order removing Donald Serimian as trustee of the trust;
- 12. For an order vesting the trust property for the benefit of Petitioner Leslie A. Morgan (Serimian);
- 13. For an order terminating the trust;
- 14. For an order instructing the trustee with regard to the proper distribution of trust assets;
- 15. For attorneys' fees and costs incurred or to be incurred by Petitioner; and
- 16. For such other orders as the court may deem just and proper.

Sark-Leslie Trust Created 5-6-1990 Atty Attv

Case No. 11CEPR00985

Marchini, Joseph M (of BMJ, for Daniel L. Serimian – Beneficiary – Petitioner)

Salisch, Victoria J.(of Lang, Richert & Patch, for Leslie A. Morgan)
Jones, Timothy (of Wanger Jones Helsey, PC, for Donald Serimian and David Serimian) Petition for Order for Accounting, Surcharge of Trustee, Removal of Trustee, and Instructions to Partition, Terminate, and Distribute Trust Estate [Prob. C. 15403,

15642, 16420, 16440, 17200(a), 17200(b)(7)]

Sarkis Serimian DOD: 5-6-1990		
Lionel Serimian DOD: 1-12-08		
	Aff.Sub.Wit.	
>	Verified	
	Inventory	
	PTC	
	Not.Cred.	
>	Notice of Hrg	
>	Aff.Mail	W
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	Χ
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	Щ
	FTB Notice	

Atty

LESLIE A. MORGAN (SERIMIAN) is Petitioner.

Petitioner states the Sark-Leslie Trust was created for the benefit of Petitioner under the will of Sarkis Serimian, which was recognized by the Court in its order for final distribution entered 7-10-1995 in 0419962-6.

DONALD M. SERIMIAN is the sole remaining trustee after the death of his brother, co-trustee **LIONEL M. SERIMIAN**.

Petitioner states the trust provides that should Donald M. Serimian no longer qualify as an acting trustee, his sons, DAVID M. SERIMIAN and MARLON D. SERIMIAN, along with Peittioner's brother **DANIEL L. SERIMIAN** are nominated as co-trustees.

Petitioner states the trust provides that the trust shall terminate as of the latter of 12-31-05 or the date of death of the last to die of LIONEL M. SERIMIAN and DONALD M. **SERIMIAN** (the decedent's nephews and original cotrustees of this and the other trusts).

Petitioner states LIONEL M. SERIMIAN died 1-12-08, and the remaining sole trustee, **DONALD M. SERIMIAN**, suffered a stroke in or about 2010 which left him incapacitated and unable to qualify or serve as trustee. In addition, Petitioner states the trustee is in breach of his duties as trustee. The facts and specific duties violated by the now-incapacitated trustee, both independently and in collusion and concert with certain nominated successor co-trustee(s), and damages suffered, are set forth in a separate civil complaint (attached).

Petitioner states the trustee DONALD M. SERIMIAN and his son DAVID M. SERIMIAN, who has been acting as a de facto trustee, have unjustly enriched themselves and MARLON D. SERIMIAN, his other son.

Petitioner believes **DONALD M. SERIMIAN** is unfit to serve as trustee both as a result of his wrongful conduct and as a result of his incapacity due to the stroke he suffered in 2010. Under the terms of the trust, the duties of trustee would fall upon the aforementioned successors.

SEE PAGE 2

NEEDS/PROBLEMS/COMMENTS:

CONTINUED TO 3-5-12

Stipulation and Order filed 12-21-11

Reviewed by: skc

Reviewed on: 12-15-11 **Updates:** 12-21-11

Recommendation:

File 5 – Sark-Leslie

PAGE 2 OF 3 - SUMMARY (Continued):

However, Petitioner states that the trust provides that in the event of disagreement between more than two acting co-trustees, discretion may be exercised by the majority.

Petitioner states this structure would give **DAVID M. SERIMIAN** and **MARLON D. SERIMIAN** (parties adverse to Petitioner) full control over the trust, given their two-thirds majority interest as successor co-trustees (over **DANIEL M. SERIMIAN**, whose interests are not adverse to Petitioner's). As a result of the conduct alleged in the civil complaint, dissention and insurmountable ill-will have arisen between the parties.

Accordingly, Petitioner states it is in the best interest of the beneficiary(ies) that the Court terminate the trust and distribute its assets to Petitioner.

The trust contains real and personal property located in Fresno County, specifically a 25% undivided interest in APN 389-121-05 (Warehouse Property) that is used by the Serimian family in its farming business, and may contain other real and personal property.

Petitioner states DONALD M. SERIMIAN, while serving as trustee, misused and misappropriated assets and that both he and de facto trustee **DAVID M. SERIMIAN** have failed and continue to fial to provide full and sufficient information concerning administration of the trust and to account to Petitioner in violation of the duties imposed by Probate Code §16062(a).

Petitioner states that attorneys for Donald and David agreed to provide access to partial information; however, the information provided is limited and seriously deficient. Moreover, despite the fact that Petitioner made it clear that he wanted all records preserved, accountants reviewing the information on behalf of Petitioner were recently advised by the trustees' accountants that all supporting records for 2004 and 2005 have been destroyed. Petitioner states these records are critical because the civil complaint specifically alleges that in 2005, Donald Serimian engaged in serious defalcations and fraudulent conduct with regard to trust assets. Records for 2004 are relevant because they would help illustrate the state of affairs.

Petitioner states that prior to being advised of such destruction of records, the attorneys for trustee had indicated willingness to provide them. Petitioner therefore believes that the purported destruction occurred in an effort to hide the trustee's culpable conduct and with full knowledge of Petitioner's request to preserve.

Petitioner states that despite repeated oral and written requests, individually and through counsel, that trustee provide information relating to the trust assets, the requests have been refused in violation of Probate Code §§ 16160-16061 except as noted previously.

Petitioner requests the Court compel the trustee to provide a full accounting concerning the administration of the trust and its assets under Probate Code §§ 17200(a) and (b)(7).

Petitioner also states DONALD M. SERIMIAN as trustee and DAVID M. SERIMIAN as de facto trustee should be surcharged in an amount equal to the aggregate of the following under Probate Code §§ 16420, 16440:

- Any loss or depreciation in value of the trust estate resulting from breach, with interest;
- Any profit made by the trustee through the breach, with interest;
- Any profit that would have accrued to the trust estate if the loss of profit is the result of the breach

Petitioner requests an award of attorneys' fees pursuant to any and all appropriate statutes and law, and to the extent this petition results in recovery of property which benefits all beneficiaries, Petitioner requests that the Court award attorneys' fees to Petitioner based on the so-called common fund and substantial benefit theories – reference: *Estate of Reade* (1948) 31 Cal.2d 669, 671-673 ["plaintiff who has succeeded in protecting, preserving or increasing a fund for the benefit of himself and others may be awarded compensation from the fund for the services of his attorney"].

Petitioner requests removal of the trustees for breaches of trust and other grounds pursuant to Probate Code §15642. Petitioner states the trustee is in breach and neither the trustee nor his sons are qualified to act, and in addition, the trustee is not competent to serve.

SEE PAGE 3

5 Sark-Leslie Trust Created 5-6-1990

PAGE 3 OF 3 - SUMMARY (Continued):

Petitioner requests an order instructing distribution of the trust estate and terminating the trust pursuant to Probate Code §§ 15403 and 15409. Petitioner states that continuation of the trust is not necessary to carry out any material purpose of the trust, and five significant events or patterns of conduct warrant termination:

Case No. 11CEPR00985

- 6. Lionel Serimian's death;
- 7. Donald M. Serimian's numerous breaches of trust, independently and in concert and collusion with his sons and successor co-trustees;
- 8. Donald M. Serimian's incapacity;
- 9. The dissention and ill-will among the parties; and
- 10. The tripartite co-trustee structure that would give control to parties adverse to Petitioner and lead to further erosion of the trust corpus.

Petitioner prays as follows:

- 10. For an order compelling the trustee to report on matters concerning the administration of the trust and to account fully for all trust property;
- 11. For an order for surcharge of trustee Donald M. Serimian;
- 12. For an order removing Donald M. Serimian as trustee of the trust;
- 13. For a finding that successor co-trustees David M. Serimian and Marlon D. Serimian are not qualified to act as cotrustees of the trust;
- 14. For an order <u>partitioning</u> the trust estate and vesting the trust property for the benefit of Petitioner Leslie A. Morgan;
- 15. For an order terminating the trust;
- 16. For an order instructing the trustee with regard to the proper division of trust assets;
- 17. For attorneys' fees and costs incurred or to be incurred by Petitioner; and
- 18. For such other orders as the court may deem just and proper.

The attached complaint containing 24 allegations is titled:

DANIEL L. SERIMIAN and LESLIE A. MORGAN, in their individual and representative capacities for themselves and on behalf of D&L, Inc., a California corporation, AGNES SERIMIAN & SONS, SERIMCO RANCH, and MSDL SERIMIAN RANCH, Plaintiffs,

v

DONALD M. SERIMIAN, individually and as trustee; DAVID M. SERIMIAN, individually and in his representative capacities; MARLON D. SERIMIAN; D&L, Inc., a California Corporation; AGNES SERIMIAN & SONS; SERIMCO RANCH, LLC; MCCLARTY FARMS, LLC; RAY MOLES; KRISTIE SERIMIAN; HANNAH SERIMIAN; BARBARA SERIMIAN; SAFECO TITLE INSURANCE COMPANY; WALTER M. HELM.; ELLEN ROSE HELMS; SECURITY TITLE INSURANCE COMPANY; LEON SERIMIAN; AMERICAN SECURITIES COMPANY, A CORPORATION; WELLS FARGO BANK, NATIONAL ASSOCIATION; CHICAGO TITLE INSURANCE COMPANY, A CALIFORNIA CORPORATION; and DOES 1 through 50, inclusive, Defendants.

Court records indicate case # 11CECG03770 has an upcoming hearing set for 3-5-12 in that case.

Sark-Lionel Trust Created 7-10-1995 Case No. 11CEPR00986 Atty Atty

Atty

Marchini, Joseph M (of BMJ, for Daniel L. Serimian – Beneficiary – Petitioner)
Salisch, Victoria J.(of Lang, Richert & Patch, for Leslie A. Morgan)
Jones, Timothy (of Wanger Jones Helsey, PC, for Donald Serimian and David Serimian)
Petition for Order for Accounting, Surcharge of Trustee, Removal of Trustee and Instructions to Partition, Terminate and Distribute Trust Estate [Prob. C. 15403, 15642, 16420, 16440, 17200(a), 17200(b)(7)]

	s Serimian		DANIEL L. SERIMIAN and LESLIE A. MORGAN, Beneficiaries,	NEEDS/PROBLEMS/
DOD: 5-6-1990			are Petitioners.	COMMENTS:
Lionel Serimian				60NTNUED TO 2 F
DOD: 1-12-08			Petitioners state the Sark-Lionel Trust was created for the	CONTINUED TO 3-5-
			benefit of their father LIONEL M. SERIMIAN under the will of	<u>12</u>
			Sarkis Serimian, which was recognized by the Court in its	Cational and an and Condan
			order for final distribution entered 7-10-1995 in 0419962-6.	Stipulation and Order filed 12-21-11
	Aff.Sub.Wit.			med 12-21-11
~	Verified		DONALD M. SERIMIAN is the sole remaining trustee after	
	Inventory		the death of his brother, co-trustee and beneficiary	
	PTC		LIONEL M. SERIMIAN.	
	Not.Cred.			
~	Notice of Hrg		Petitioners state the trust provides that should Donald M.	
	Aff.Mail	W	Serimian no longer qualify as an acting trustee, his sons,	
	Aff.Pub.		DAVID M. SERIMIAN and MARLON D. SERIMIAN, along with	
	Sp.Ntc.		Petitioner's sister LESLIE A. (SERIMIAN) MORGAN are	
	Pers.Serv.		nominated as co-trustees.	
	Conf. Screen		Del'Use a constate the tensor and state that the tensor shall	
	Letters		Petitioners state the trust provides that the trust shall	
	Duties/Supp		terminate as of the date of death of the beneficiary and assets be distributed to his issue, or their trusts, if in	
	Objections		existence.	
	Video Receipt		existence.	
	CI Report		Petitioners state LIONEL M. SERIMIAN died 1-12-08, and the	
	9202		remaining sole trustee, DONALD M. SERIMIAN , suffered a	
	Order	Χ	stroke in or about 2010 which left him incapacitated and	
	Aff. Posting		unable to qualify or serve as trustee. In addition, Petitioners	Reviewed by: skc
	Status Rpt		state the trustee is in breach of his duties as trustee. The	Reviewed on: 12-15-11
-	UCCJEA		facts and specific duties violated by the now-incapacitated	Updates: 12-21-11
-	Citation		trustee, both independently and in collusion and concert	Recommendation:
	FTB Notice		with certain nominated successor co-trustee(s), and	File 6 – Sark-Lionel
			damages suffered, are set forth in a separate civil complaint	
			(attached).	
			Specifically, Petitioners state that in addition to failing to	
			terminate and distribute at Lionel's death, trustee DONALD	
			M. SERIMIAN and his son DAVID M. SERIMIAN, who has been acting as a de facto trustee, have unjustly enriched	
			themselves and MARLON D. SERIMIAN, his other son.	
			themselves and MARLON D. SERIMIAN, his other son.	
			Petitioners believe DONALD M. SERIMIAN is unfit to serve as	
			trustee both as a result of his wrongful conduct and as a	
			result of his incapacity due to the stroke he suffered in 2010.	
			Under the terms of the trust, the duties of trustee would fall	
			upon the aforementioned successors.	
			<u>SEE PAGE 2</u>	
			<u> </u>	6

PAGE 2 OF 3 - SUMMARY (Continued):

However, Petitioners state that the trust provides that in the event of disagreement between more than two acting co-trustees, discretion may be exercised by the majority.

Petitioners state this structure would give **DAVID M. SERIMIAN** and **MARLON D. SERIMIAN** (parties adverse to Petitioners) full control over the trust, given their two-thirds majority interest as successor co-trustees (over **LESLIE A. (SERIMIAN) MORGAN**, whose interests are not adverse to Petitioner Daniel's). As a result of the conduct alleged in the civil complaint, dissention and insurmountable ill-will have arisen between the parties.

Accordingly, Petitioners state it is in the best interest of the beneficiaries that the Court terminate the trust and distribute its assets to Petitioners. (<u>Note</u>: Although the Trust requires distribution to the beneficiaries' trusts, if in existence, Petitioners have concurrently brought petitions (Pages 2 and 5) to terminate those trusts. Here, Petitioners seek instructions regarding distribution.)

The trust contains real and personal property located in Fresno County, specifically a 16.6667% undivided interest in four ranches and three other properties that are used by the Serimian family in its farming business, and may contain other real and personal property.

Petitioners state DONALD M. SERIMIAN, while serving as trustee, misused and misappropriated assets and that both he and de facto trustee **DAVID M. SERIMIAN** have failed and continue to fail to provide full and sufficient information concerning administration of the trust and to account to Petitioners in violation of the duties imposed by Probate Code §16062(a).

Petitioners state that attorneys for Donald and David agreed to provide access to partial information; however, the information provided is limited and seriously deficient. Moreover, despite the fact that Petitioners made it clear that they wanted all records preserved, accountants reviewing the information on behalf of Petitioners were recently advised by the trustees' accountants that all supporting records for 2004 and 2005 have been destroyed. Petitioners state these records are critical because the civil complaint specifically alleges that in 2005, Donald Serimian engaged in serious defalcations and fraudulent conduct with regard to trust assets. Records for 2004 are relevant because they would help illustrate the state of affairs.

Petitioners state that prior to being advised of such destruction of records, the attorneys for trustee had indicated willingness to provide them. Petitioners therefore believe that the purported destruction occurred in an effort to hide the trustee's culpable conduct and with full knowledge of Petitioners' request to preserve.

Petitioners state that despite repeated oral and written requests, individually and through counsel, that trustee provide information relating to the trust assets, the requests have been refused in violation of Probate Code §§ 16160-16061 except as noted previously.

Petitioners request the Court compel the trustee to provide a full accounting concerning the administration of the trust and its assets under Probate Code §§ 17200(a) and (b)(7).

Petitioners also state DONALD M. SERIMIAN as trustee should be surcharged in an amount equal to the aggregate of the following under Probate Code §§ 16420, 16440:

- Any loss or depreciation in value of the trust estate resulting from breach, with interest;
- Any profit made by the trustee through the breach, with interest;
- Any profit that would have accrued to the trust estate if the loss of profit is the result of the breach

Petitioners request an award of attorneys' fees pursuant to any and all appropriate statutes and law, and to the extent this petition results in recovery of property which benefits all beneficiaries, Petitioners request that the Court award attorneys' fees to Petitioners based on the so-called common fund and substantial benefit theories – reference: *Estate of Reade* (1948) 31 Cal.2d 669, 671-673 ["plaintiff who has succeeded in protecting, preserving or increasing a fund for the benefit of himself and others may be awarded compensation from the fund for the services of his attorney"].

Petitioners request removal of the trustee for breaches of trust and other grounds pursuant to Probate Code §15642. Petitioners state the trustee is in breach and neither the trustee nor his sons are qualified to act, and in addition, the trustee is not competent to serve.

SEE PAGE 3

6 Sark-Lionel Trust Created 7-10-1995

PAGE 3 OF 3 - SUMMARY (Continued):

Petitioners request an order instructing distribution of the trust estate and terminating the trust pursuant to Probate Code §§ 15403 and 15409.

Case No. 11CEPR00986

Although Lionel Serimian's death alone provides the legal basis for terminating the trust, Petitioners state four additional significant events or patterns of conduct further warrant termination:

- 11. Donald M. Serimian's numerous breaches of trust, independently and in concert and collusion with his sons and successor co-trustees:
- 12. Donald M. Serimian's incapacity;
- 13. The dissention and ill-will among the parties; and
- 14. The tripartite co-trustee structure that would give control to parties adverse to Petitioners and lead to further erosion of the trust corpus.

Petitioners pray as follows:

- 19. For an order compelling trustee Donald M. Serimian to report on matters concerning the administration of the trust and to account fully for all trust property;
- 20. For an order for surcharge of trustee Donald M. Serimian;
- 21. For an order removing Donald M. Serimian as trustee of the trust;
- 22. For a finding that successor co-trustees David M. Serimian and Marlon D. Serimian are not qualified to act as cotrustees of the trust;
- 23. For an order vesting the trust property for the benefit of Petitioners Daniel L. Serimian and Leslie A. Morgan;
- 24. For an order terminating the trust;
- 25. For an order instructing the trustee with regard to the proper distribution of trust assets;
- 26. For attorneys' fees and costs incurred or to be incurred by Petitioner; and
- 27. For such other orders as the court may deem just and proper.

The attached complaint containing 24 allegations is titled:

DANIEL L. SERIMIAN and LESLIE A. MORGAN, in their individual and representative capacities for themselves and on behalf of D&L, Inc., a California corporation, AGNES SERIMIAN & SONS, SERIMCO RANCH, and MSDL SERIMIAN RANCH, Plaintiffs,

v

DONALD M. SERIMIAN, individually and as trustee; DAVID M. SERIMIAN, individually and in his representative capacities; MARLON D. SERIMIAN; D&L, Inc., a California Corporation; AGNES SERIMIAN & SONS; SERIMCO RANCH, LLC; MCCLARTY FARMS, LLC; RAY MOLES; KRISTIE SERIMIAN; HANNAH SERIMIAN; BARBARA SERIMIAN; SAFECO TITLE INSURANCE COMPANY; WALTER M. HELM.; ELLEN ROSE HELMS; SECURITY TITLE INSURANCE COMPANY; LEON SERIMIAN; AMERICAN SECURITIES COMPANY, A CORPORATION; WELLS FARGO BANK, NATIONAL ASSOCIATION; CHICAGO TITLE INSURANCE COMPANY, A CALIFORNIA CORPORATION; and DOES 1 through 50, inclusive, Defendants.

Court records indicate case # 11CECG03770 has an upcoming hearing set for 3-5-12 in that case.

7 Selina Pasillas (CONS/PE)

Case No. 11CEPR01030

Atty Kruthers, Heather H (for the Public Guardian – Petitioner)

Atty Wright, Janet L (court-appointed for Conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C.1820, 1821, 2680-2682)

Age: 86 years	TEMPORARY LETTERS EXPIRE 1/3/12	NEEDS/PROBLEMS/COMMENTS:
DOD: 8/14/25		
	PUBLIC GUARDIAN is Petitioner and	Court Investigator Advised Rights
	requests appointment as Conservator of the	<u>on 11/17/11.</u>
Cont. from	Person and Estate without bond. Temporary	Voting Rights Affected Need Minute
Aff.Sub.Wit.	Conservatorship of the person and estate was	<u>Order</u>
√ Verified	1 1	
Inventory	granted <i>ex parte</i> on 11/17/11 and at the hearing	Minute Order dated 11/30/11 states: Ruth Hill informs the Court that she
PTC	on the Temporary Petition on 11/30/11.	is objecting to the petition, and is in
Not.Cred.		the process of hiring an attorney.
V Notice of Hrg	Note: On 11/28/11, the Court appointed Janet	The Court orders that any power of
√ Aff.Mail w	Wright as attorney for the Conservatee.	attorney previously given to any
Aff.Pub.		party regarding health care and finances be suspended. The Court
Sp.Ntc.		extends the temporary to 1/3/12. Ms.
Pers.Serv.	Estimated Value of the Estates	Kruthers is directed to prepare the
Conf. Screen	Estimated Value of the Estate:	order. The General Hearing remains
Letters Duties (Supp	Personal property - \$ 129.24	set for 1/3/12.
Duties/Supp Objections x	<u>Annual income</u> - \$5,736.00	*As of 12/15/11, no Objection to the
Video Receipt	Total \$5,865.24	Petition has been filed.
CI Report x		**G I I
9202	Declaration of Sue Yie, M.D., filed on	<u>*See attached page</u>
√ Order	11/16/11, supports request for medical consent	
Aff. Posting	powers and dementia powers for the	Reviewed by: NRN
Status Rpt	administration of dementia medications and	Reviewed on: 12/15/11
UCCJEA		Updates:
√ Citation	secured placement.	Recommendation:
FTB Notice		File 7 - Pasillas
	Voting Rights Affected	The 7 Tushius
	PROBATE REFEREE: STEVEN	
	DIEBERT	
	*Dlama and office of a man	
	*Please see attached page	

Cont'd:

Petitioner states conservatee resides at Nazareth House, and was reportedly diagnosed with dementia in December 2010 (*Capacity Declaration* indicates the dementia diagnosis was made by the hospice physician on 3/5/11). Petitioner learned of conservatee through Hinds Hospice in June 2011, as there was concern about her failing health and her daughter RuthAnn's management of the finances and interference with her care (conservatee's husband also resided at Nazareth House prior to his death on 7/8/11). Petitioner also received a referral from APS on 8/2/11; Petitioner's subsequent investigation determined that although conservatee was healthy and safe, it was only because she was in a facility that was meeting her needs. Through its investigation, Petitioner has determined that conservatee's money had been moved or withdrawn from several bank accounts just before and after her husband's death, and that conservatee's daughter RuthAnn had access to all those accounts. Furthermore, RuthAnn attempted to have her mother sign a power of attorney while at Nazareth House; despite being advised that her mother did not have the capacity to sign such documents, RuthAnn provided Cititbank with a power of attorney executed 8/20/11. RuthAnn currently lives in the conservatee's home and claims all of the furniture belongs to her. Conservatee also has a son who lives out of state.

Petitioner seeks:

- Appointment as conservator over conservatee's person and estate, in order to make medical decisions and ensure conservatee's continued proper care, and to also marshal conservatee's assets and use them for her care, including an overdue bill from the Nazareth House (RuthAnn has not been paying for proposed conservatee's care);
- Appointment as successor trustee of the Manuel and Selina Pasillas Revocable Trust, dated 8/23/10;
- A Court order revoking any and all powers of attorney, whether for healthcare or for finances.the authority to sell conservatee's personal residence as well as her personal property, and finally,
- Court authorization to retain the services of a licensed real estate broker to assist in the sale of the residence.

**Need Court Investigator's Report

Declaration of Janet Wright, filed 11/29/11, states she met with the Conservatee, who likes where she is currently residing and hopes to remain there (Nazareth House); Conservatee stated she will not object to the temporary guardianship with the Public Guardian as temporary conservator of both person and estate (Conservatee realizes that there are some problems with her financial affairs). If after the financial issues have been resolved, and the Court determines that a Conservatorship is required, Conservatee will request the appointment of her son and daughter as co-conservators.

NEEDS/PROBLEMS/COMMENTS Cont'd:

- 1. Petitioner requests court authority to sell Decedent's residence and all furniture and furnishings within the residence pursuant to PrC §2540; need supporting declaration, pursuant to §2540(b).
- 2. In addition to conservator, Petitioner requests appointment as successor trustee of the Manuel and Selina Pasillas Revocable Trust dated 8/23/10 so as to protect the trust assets; however, the Trust matter is not before this Court need separate petition (and a new trust case file opened) for appointment of a successor trustee.

8

Franco, Paul C. (for Mark F. Ellson – Petitioner)
Petition for Probate of Will and for Letters Testamentary (Prob. C. 8002, 10450)

DOD: 8/26/11	MARK F. ELLSON, son and named	NEEDS/PROBLEMS/COMMENTS:
	personal representative without bond, is	
	Petitioner.	
		1. Need affidavit of
Cont. from		publication, pursuant to
√ Aff.Sub.Wit.	Will dated: 10/19/09	Probate Code §8124.
√ Verified		2. Item 8 of petition does
Inventory		not include the date of
PTC	Full IAEA – need	death of Decedent's
Not.Cred.	<u></u>	spouse or his deceased brother. If a beneficiary,
√ Notice of		heir, child, spouse, or
Hrg	Residence – Fresno	registered domestic
√ Aff.Mail	Publication – <i>need</i>	partner in any action
Aff.Pub.	<u></u>	before the Probate Court
Sp.Ntc.		is deceased, that person's
Pers.Serv.	Estimated value of estate:	date of death shall be included in the petition,
Conf. Screen	Personal property \$105,000.00	pursuant to Local Rule
√ Letters	Total: \$105,000.00	7.1.1D.
√ Duties/Supp	φ102,000.00	
Objections		
Video		
Receipt		
CI Report	PROBATE REFEREE: STEVEN	
9202	DIEBERT	
√ Order	DIEDEKI	
Aff. Posting		Reviewed by: NRN
Status Rpt		Reviewed on: 12/15/11
UCCJEA		Updates: 12/21/11
Citation		Recommendation:
FTB Notice		File 8 - Ellson

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution (Prob. C. 12200, et seq); Failure to File Inventory and Appraisal

of the estate will full IAEA and without bond on 4/19/2009. Cont. from 092811, 110211 Aff. Sub.Wit. Verified	DOD: 2/10/07	SAM ANDO was appointed Executor	NEEDS/PROBLEMS/COMMENTS:
Cont. from 092811, 110211 Aff. Sub. Wit. Verified			
Cont. from 092811, 110211 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report Status Rpt Aff. Posting Status Rpt UCCIFA Citation Inventory and appraisal was due 8/19/2010. Inventory and appraisal was due 8/19/2010. First account or petition for final distribution for final distribution was due 4/19/2010. This status hearing was set for the filing of the inventory and appraisal and the filing of a first account or petition for final distribution. Status Report of Sam Ando filed on 11/1/11 states investigation by his new attorney disclosed that all the decedent's assets were either jointly owned or the assets of the living trust with his predeceased wife. Consequently there are no known assets to inventory or account to the probate court. Reviewed by: KT Reviewed on: 12/15/11 Updates: Recommendation:		without bond on 4/19/2009.	
Inventory and appraisal was due			· · · · · · · · · · · · · · · · · · ·
Aff.Sub.Wit. Signature Status Report of Sam Ando filed on 11/1/11 states investigation by his new attorney disclosed that all the decedent's assets were either jointly owned or the assets of the living trust with his predeceased wife. Consequently there are no known assets to inventory or account to the probate court. Signature Content of the probate court. Signature Sign	Cont. from 092811,	Inventory and appraisal was due	
Aff.Sub.Wit. Verified Inventory Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report CI Report Aff. Posting Status Rpt UCCJEA Citation Aff. Posting Status Rpt UCCJEA Citation Aff. Dosi: Sirst account or petition for final distribution for final distribution was due 4/19/2010. Note: Sam Adno was formerly represented by Roger Krouskup. A substitution of attorney was filed on 9/8/11 substituting in Ruth Ratzlaff. Note: Sam Adno was formerly represented by Roger Krouskup. A substitution of attorney was filed on 9/8/11 substituting in Ruth Ratzlaff. 1. Petition to Terminate Proceedings or current status report. 1. Petition to Terminate Proceedings or current status report. Current status report. Current status report. Reviewed by: KT Reviewed on: 12/15/11 Updates: Recommendation:		1 1	
Inventory	Aff.Sub.Wit.	3/17/07.	
Inventory	Verified	First account or netition for final	
PTC Not.Cred. Notice of Hrg	Inventory	1	
Notice of Hrg		distribution was due 4/19/2010.	
Notice of Hrg	Not.Cred.	This status hearing was set for the	
Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Aff. Posting Citation Aff. Posting Aff. Posting Citation Aff. Mail Aff. Posting Aff. Posting Aff. Posting Status Rpt UCCJEA Citation Aff. Mail Aff. Mail Aff. Mail Aff. Posting Aff. Posting Aff. Posting Aff. Posting Citation Aff. Mail Aff. Mail Aff. Mail Aff. Posting Aff. Posting Aff. Posting Aff. Posting Citation Aff. Posting Aff. Posting	Notice of		
Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Detition for final distribution. Current status report.	Hrg		1 Potition to Torminate Presendings or
Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report Order Aff. Posting Status Report of Sam Ando filed on 11/1/11 states investigation by his new attorney disclosed that all the decedent's assets were either jointly owned or the assets of the living trust with his predeceased wife. Consequently there are no known assets to inventory or account to the probate court. Reviewed by: KT Reviewed on: 12/15/11 Updates: Recommendation:	Aff.Mail		9
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Letters	Pers.Serv.	Status Danaut of Sam Anda filed on	
Duties/Supp attorney disclosed that all the decedent's assets were either jointly owned or the assets of the living trust with his predeceased wife. Cl Report Status Rpt UCCJEA Citation Classing Classing	Conf. Screen	<u>-</u>	
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Video Receipt Owned or the assets of the living trust with his predeceased wife. Consequently there are no known assets to inventory or account to the probate court. Reviewed by: KT Reviewed on: 12/15/11 Updates: Recommendation:	Duties/Supp		
Video Receipt with his predeceased wife. Consequently there are no known assets to inventory or account to the probate court. Reviewed by: KT Reviewed on: 12/15/11 Updates: Recommendation:	Objections		
Consequently there are no known assets to inventory or account to the probate court. Consequently there are no known assets to inventory or account to the probate court. Reviewed by: KT Reviewed on: 12/15/11 Updates: Recommendation:	Video		
Status Rpt Citation Citation assets to inventory or account to the probate court. Aff. Posting Reviewed by: KT Reviewed on: 12/15/11 Updates: Recommendation:	Receipt	<u> </u>	
Order Aff. Posting Status Rpt UCCJEA Citation probate court. Reviewed by: KT Reviewed on: 12/15/11 Updates: Recommendation:	CI Report	1 2	
Aff. Posting Status Rpt UCCJEA Citation Reviewed by: KT Reviewed on: 12/15/11 Updates: Recommendation:	9202	<u> </u>	
Status Rpt UCCJEA Citation Reviewed on: 12/15/11 Updates: Recommendation:	Order	probate court.	
UCCJEA Updates: Citation Recommendation:	Aff. Posting		Reviewed by: KT
Citation Recommendation:	Status Rpt		Reviewed on: 12/15/11
	UCCJEA		Updates:
FTB Notice File 9- Ando	Citation		Recommendation:
	FTB Notice		File 9- Ando

Probate Status Hearing Re: Filing of the Petition for Final Distribution

Age:	Trosaco otatao rioaring tto: 1 milg or tho	NEEDS/PROBLEMS/COMMENTS:
DOD:		
Cont. from		OFF CALENDAR. Proceedings terminated by Minute Order dated
Aff.Sub.Wit.		9/20/11.
Verified		,,_,,_,
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 12/15/11
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10 - Kaur

Case No. 10CEPR00935

Kruthers, Heather H (for Conservator/Public Guardian) Atty Boyett, Deborah K. (Court appointed for Conservatee)
Probate Status Hearing Re: Filing of the First Account Atty

	DATE OF THE PROPERTY OF THE PR		
Age: 62 years DOB: 10/4/1949		PUBLIC GUARDIAN was appointed	NEEDS/PROBLEMS/COMMENTS:
DOB. 10/4/1343		as conservator of the person and estate	
		on 11/30/10.	
		=	1. Need first account or current status
		Inventory and appraisal filed showing	report.
Cont. from		the estate valued at \$1,472.08.	
	Aff.Sub.Wit.		
	Verified	First account is now due.	
	Inventory		
	PTC		
	Not.Cred.		
	Notice of		
	Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: KT
	Status Rpt		Reviewed on: 12/15/11
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 11 - Rodriguez

Jeffrey Lee Tarasevic (Estate)

Tarasevic, Michael James

Probate Status Hearing Re: Filing of the Petition for Final Distribution

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	,
	OFF CALENDAR. Petition for
	Final Distribution was continued to
Cont. from	2/27/12.
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf. Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: KT
Status Rpt	Reviewed on: 12/15/11
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 12 - Tarasevic

Adelinda Miller-Sanders and Jessika Ramirez (GUARD/P)

Case No. 0650744

Dunn, Rebecca Louise (pro per Petitioner/aunt)
Petition for Appointment of Guardian of the Person (Prob. C. 1510) Atty

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T	Petition for Appointment of Guardian of the Person (Prob. C. 1510)			
Age	e: 6 years	TEMPORARY EXPIRES 1/3/2012	NEEDS/PROBLEMS/COMMENTS:	
DO	B: 3/18/2005	REBECCA LOUISE DUNN, maternal aunt, is petitioner.	This petition is as to JESSIKA only.	
		-		
Coı	nt. from	Father: GERARDO RAMIREZ –	1. Need Notice of Hearing.	
	Aff.Sub.Wit.	Declaration of Due Diligence filed on	2. Need proof of personal service of the	
✓	Verified	= 11/9/11.	Notice of Hearing along with a copy of the Petition or consent and waiver of	
	Inventory	Mother: KASTINA MARIE	notice or declaration of due diligence	
	PTC	MILLER	on:	
	Not.Cred.		a. Kastina Miller (mother)	
	Notice of	Paternal grandparents: Not listed.	b. Gerardo Ramirez – <i>if court does not dispense with notice.</i>	
	Hrg	Maternal grandfather: Barry Miller –	noi dispense with notice.	
	Aff.Mail	consents and waives notice.	3. Need proof of service of the <i>Notice of</i>	
	Aff.Pub.	Maternal grandmother: Linda Ray	Hearing along with a copy of the	
	Sp.Ntc.	Chambers – consents and waives notice.	Petition or consent and waiver of	
	Pers.Serv.		notice or declaration of due diligence on:	
✓	Conf. Screen	Petitioner states mom has been in	a. Paternal grandparents.	
✓	Letters	and out of prison her entire life. She is going back to prison again.		
✓	Duties/Supp			
	Objections	Court Investigator JoAnn Morris'		
	Video	Report filed on 12/16/11.		
	Receipt			
С	CI Report			
	9202			
✓	Order			
	Aff. Posting		Reviewed by: KT	
	Status Rpt		Reviewed on: 12/15/11	
✓	UCCJEA		Updates:	
	Citation		Recommendation:	
	FTB Notice		File 13 – Miller-Sanders & Ramirez	
-			40	

Pro Per Serrato, Matilda A. (Pro Per Petitioner, sister)
Pro Per Mata, Jaime (Pro Per Petitioner, brother)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 48 years			NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
DOB: 7/10/1963				
			MATILDA A. SERRATO, sister, and	Court Investigator Advised Rights on
			JAIME MATA, brother, are Petitioners	11/14/2011.
Coi	nt. from 112211	i	and request appointment as Conservator of the PERSON with medical consent powers.	Voting Rights Affected – Need <i>Minute</i>
	Aff.Sub.Wit.		the 1 Export with medical consent powers.	Order.
✓	Verified			1. Need proof of service of <i>Notice of Hearing</i>
	Inventory		Capacity Declaration was filed 11-29-11.	with a copy of the <i>Petition</i> showing notice
	PTC		Detitionary state the managed Conservates	was mailed at least 15 days before the
	Not.Cred.		Petitioners state the proposed Conservatee was born with epilepsy, cerebral palsy and	hearing pursuant to Probate Code § 1822
	Notice of	Χ	mentally delayed brain function, and she	for the following persons: Roman Mata, brother;
	Hrg		requires constant support and supervision	Roman Mata, brother;Paul Mata, brother;
	Aff.Mail	Χ	throughout the day, including assistance	Leroy Mata, brother.
	Aff.Pub.		with preparation of meals and eating,	, ,
	Sp.Ntc.		dressing, bathing, and grooming.	2. Need proof of mailed service of the
	Pers.Serv.	Χ	Petitioners state the proposed Conservatee	Notice of Hearing with a copy of the Petition showing notice was mailed at
✓	Conf. Screen		has always lived with their mother, who is now in too poor of health to care for the	least 30 days before the hearing to the
✓	Cap. Decl.		proposed Conservatee, and Petitioner	regional center pursuant to Probate
✓	Duties/Supp		Matilda currently resides with the proposed	Code § 1822(e).
	Objections		Conservatee and cares for her daily and	
√	Video		Co-Petitioner Jaime assists their mother	
	Receipt		and Matilda with meeting the proposed	
✓	CI Report		Conservatee's needs and provides back-up	
	9202		care and support.	
✓	Order		Court Investigator Julie Negrete's <i>Report</i>	
✓	Letters		was filed 11/15/2011.	Reviewed by: LEG/skc
	Status Rpt			Reviewed on: 12-19-11
	UCCJEA			Updates:
	Citation	Χ		Recommendation:
	FTB Notice			File 14 - Mata

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Atty Mason-Wilson, Marcia (pro per Petitioner/maternal grandmother)
Guardian of the Person (Prob. C. 1510)

Petition for Appointment of

Age: 17 years			TEMPORARY EXPIRES 1/3/12	NEEDS/PROBLEMS/COMMENTS:
טט	B: 8/16/1994		MARIA MASON, maternal grandmother, is petitioner.	Petitioner filed a declaration of due diligence for the father, Damien
√	Aff.Sub.Wit.		Father: DAMIEN MACLEOD – Declaration of Due Diligence filed on 10/21/11.	MacLeod. If the court does not dispense with notice to the father will need: Proof of personal service of the Notice of Hearing along with a copy of the petition or consent and waiver of
	Inventory		Mother: ALICIA MARIE VALE	notice for father, Damien MacLeod.
	PTC		– deceased.	2. Proof of service on the paternal
	Not.Cred.		accoused.	grandfather, Tim MacLeod does not
✓	Notice of Hrg		Paternal grandfather: Tim MacLeod – served by mail on 10/26/11	indicate that the <i>Notice of Hearing</i> was served with a copy of the petition
✓	Aff.Mail	W/O	Paternal grandmother: Unknown	as required.
	Aff.Pub.		Maternal grandfather: Virgil Charles	
	Sp.Ntc.		Vale – deceased.	
	Pers.Serv.		N. T. 1 N. ' X. 1	
✓	Conf. Screen		Minor Kendra Marie Vale- consents and waives notice.	
✓	Letters			
√	Duties/Supp		Petitioner states mom passed away	
	Objections		in September. The minor's biological father has never been in	
	Video Receipt		her life and her stepfather has never	
✓	CI Report		formally adopted her. Currently the minor has no medical or dental	
✓	Clearances		coverage. If appointed as guardian	
✓	Order		Petitioner states she could place the	
	Aff. Posting		minor on her employer's insurance.	Reviewed by: KT / skc
	Status Rpt			Reviewed on: 12/16/11
✓	UCCJEA		Court Investigator Samantha	Updates: 12/23/11
	Citation		Henson filed a report on 12-22-11.	Recommendation:
	FTB Notice			File 15 - Vale

16 Alexandrea Regalado, Armando Regalado, Ezekiel Regalado, Justin Sanchez and Benjamin Gonzales (GUARD/P) Case No. 11CEPR00960

Gonzales, Sandra (pro per Paternal grandmother)

Sanchez, Yvonne E. (pro per Petition/maternal grandmother) Atty

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

DOB: 11/6/06 Benjamin age: 1 month DOB: 10/3/11 Justin's father: FERNANDO ZAPATA	Alexandrea age: 8 years DOB: 3/6/03 Armando age 7 years DOB: 3/7/04 Ezekiel age: 1 year DOB: 11/17/10 Justin age: 5 years	Temporary Granted to Yvonne Sanchez as to ALEXANDREA, ARMONDO, EZEKIEL AND JUSTIN only Expires 1/3/2012 YVONNE SANCHEZ, maternal grandmother, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Competing petition for guardianship of Benjamin only filed by the paternal grandmother, Sandra Gonzales is set for hearing on 1/4/12. Sandra Gonzales is temporary guardian of Benjamin. The temporary for Benjamin expires on 1/4/12.
Aff. Posting Aff. Posting Status Rpt Aff. Posting Aff. Posting Aff. Posting Aff. Posting Aff. Posting Status Rpt Aff. Posting Court Investigator Charlotte Bien's Report Aff. Posting Aff. Posting Aff. Posting Court Investigator Charlotte Bien's Report Aff. Posting Aff. Posting Aff. Posting Court Investigator Charlotte Bien's Report Aff. Posting Aff. Posting Court Investigator Charlotte Bien's Report Aff. Posting Aff. Posting Court Investigator Charlotte Bien's Report Aff. Posting Aff. Posting Court Investigator Charlotte Bien's Report Aff. Posting Aff. Posting Court Investigator Charlotte Bien's Report Aff. Posting Aff. Posting Court Investigator Charlotte Bien's Report Aff. Posting Court Investigator Charlotte Bien's Report Aff. Posting Aff. Posting Court Investigator Charlotte Bien's Report Aff. Posting Aff. Posting Court Investigator Charlotte Bien's Report Aff. Posting Court Investigator Charlotte Bien's Report Aff. Posting Aff. Posting Aff. Posting Aff. Posting Court Investigator Charlotte Bien's Report Aff. Posting Court Investigator Charlotte Bien's Report Aff. Posting Court Investigator Charlotte Bien's Report Aff. Posting Aff. Po	DOB: 11/6/06 Benjamin age: 1 month DOB: 10/3/11 Aff.Sub.Wit. Verified Inventory PTC Not.Cred.	Justin's father: FERNANDO ZAPATA – declaration of due diligence filed on 10/25/11 Benjamin's Father: SERGIO GONZALES – personally served on 11/1/11 Mother: AMBREA SANCHEZ – consents	1. Need proof of personal service of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian, or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Fernando Zapata (Justin's father) if court does not dispense with notice.
✓ Cl ReportPetitioner states both parents are absent. Mother is in a drug program. Father of Alexandrea, Armando & Ezekiel is in prison. Justin's father is a gang member with whereabouts unknown and Benjamin's father is not to be near his child because of drug use.Reviewed by: KTStatus RptCourt Investigator Charlotte Bien's Report filed 12/12/11Updates: 12/20/11CitationRecommendation:	Hrg Aff.Mail W/ Aff.Pub. Sp.Ntc. Pers.Serv. W/ Conf. Screen Letters Duties/Supp Objections Video	Alexandrea, Armando & Ezekiel's paternal grandfather: unknown Alexandrea, Armando & Ezekiel's paternal grandmother: Gracie Regalado – served on 11/1/11 Justin's paternal grandfather: unknown Justin's paternal grandmother: unknown Benjamin's paternal grandfather: unknown Benjamin's paternal grandmother: Sandra Gonzales – served on 11/1/11	of Hearing along with a copy of the Petition for Appointment of Guardian or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Paternal grandparents of Alexandrea, Armando & Ezekiel. b. Paternal grandparents of Justin c. Paternal grandfather of Benjamin
Aff. Posting is not to be near his child because of drug use. Status Rpt ✓ UCCJEA Citation is not to be near his child because of drug use. Reviewed by: KT Reviewed on: 12/16/11 Updates: 12/20/11 Recommendation:	CI Report	Mother is in a drug program. Father of Alexandrea, Armando & Ezekiel is in prison. Justin's father is a gang member with	
The 10 Gonzales, Regalado, Sanchez	Status Rpt UCCJEA	is not to be near his child because of drug use. Court Investigator Charlotte Bien's Report	Reviewed on: 12/16/11 Updates: 12/20/11

•		oster & Asia Foster (GUARD/P)	Case No. 10CEPR00962
Atty Washir	igto	on, Tanya Petition for Appointment of Temporary C	Guardianship of the Person (Prob. C. 2250)
		GENERAL HEARING 2/21/2012	NEEDS/PROBLEMS/COMMENTS:
DOB: 2/27/1999		GENERAL HEARING 2/21/2012	THE EST THE SEEMIST COMMITTEEN S.
		TANYA WASHINGTON, maternal	This petition is as to ASIA only.
		aunt, is petitioner.	Guardianship of Clyde was previously
		•	granted to Petitioner Tanya Washington
Cont. from		Father: UNKNOWN – Declaration of	on 2/2/2011.
Aff.Sub.Wit.		Due Diligence filed on 12/19/11.	1. Need Notice of Hearing.
✓ Verified			i. Recarronce of freating.
Inventory		Mother: KIMBERLY LOFTIS	2. Need proof of personal service of
PTC	<u> </u>		the Notice of Hearing along with a
Not.Cred.		Paternal grandparents: Unknown	copy of the Temporary Petition or Consent and Waiver of Notice or
Notice of	Х	Maternal grandfather: Felson	Declaration of Due Diligence on:
Hrg		Washington	a. Kimberly Loftis (mother)
Aff.Mail		Maternal grandmother: Dorothy	b. Asia Foster (minor, age 12)
Aff.Pub.		Washington	c. Unknown (father) if court does
Sp.Ntc.			not dispense with notice.
Pers.Serv.	Χ	Petitioner states she needs to be able	3. UCCJEA is incomplete. Need
✓ Conf. Screen		to make legal and medical decisions and to take her to the doctor when she	residence information for 2006 –
✓ Letters		gets sick.	11/2010.
Duties/Supp			
Objections			
Video			
Receipt			
CI Report			
9202			
√ Order			
Aff. Posting			Reviewed by: KT
Status Rpt			Reviewed on: 12/20/11
√ UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 17 - Foster

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